



## **About this report**

Volunteering is a vibrant and economically significant part of our Tasmanian community. All volunteers are a vital part of connecting and contributing to our communities, and across the state we rely heavily on them to strengthen support services and program delivery, as well as drive a range of community activities and help out in times of need.

The nature of our communities and the ways in which the people of Tasmania connect and support each other through volunteering is changing.

With community needs and demographic shifts already impacting volunteer supply and demand, it is imperative steps are taken now to ensure a robust and adaptable local volunteering workforce remains a vibrant part of our state into the next decade and beyond.

This report outlines estimated supply and demand of volunteers in Tasmania in 2029. Volunteering Tasmania has used Australian Bureau of Statistics (ABS) census and labour force data, Tasmanian Treasury population projections and other publicly available information to estimate how many people will be needed and how many people will be willing to volunteer in 2029 (a detailed methodology is available on request from Volunteering Tasmania).

Understanding these data and their implications is essential to developing effective strategies for strengthening Tasmania's volunteering culture and community resilience.

#### Supply of volunteers

The supply of volunteers for 2019 was estimated using a combination of ABS census data (2011, 2016), ABS General Social Survey data (2010, 2014), Volunteering Tasmania State of Volunteering Report data (2014, 2019) and Tasmanian Treasury population projections.

All estimates are based on Tasmanians over 15 years of age.

#### Tasmania

The current formal volunteering rate in Tasmania is 39.6%, representing 172,500 people

According to the same data sources, volunteering is declining by 0.7% every year.

If this trend holds, by 2029 the formal volunteering rate in Tasmania will have fallen to an estimated 32.6%, representing 150,000 people.

#### Northern Tasmania

In 2019 the estimated number of volunteers in Northern Tasmania was 47,536 people.

If the decline in volunteering remains consistent with current trends the estimated number of volunteers in Northern Tasmania in 2029 will be 40,241 people.

#### North West Tasmania

In 2019 the estimated number of volunteers in North-West Tasmania was 36,447 people.

If the decline in volunteering remains consistent with current trends the estimated number of volunteers in North-West

Tasmania in 2029 will be 30,261 people.

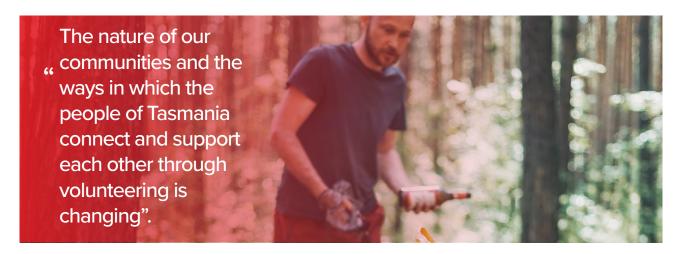
#### Southern Tasmania

In 2019 the estimated number of volunteers in Southern Tasmania was 88,665 people.

If the decline in volunteering remains consistent with current trends the estimated number of volunteers in Southern Tasmania in 2029 will be 79,514 people.



<sup>1.</sup> From the modelling in this report.



#### **Demand for volunteers**

It is difficult to predict what the level of demand for volunteers may be in the future, however, many sectors do calculate the ratio of paid staff to volunteers in their sector. (eg. there are 3.5 volunteers for every paid staff member in the community sector). The ABS also releases regular labour force data and many industries invest in predicting their own sector's future workforce needs.

Calculations of demand for volunteering have been based predominantly on the current ratio of paid staff to volunteers in each sector, and the predicted future workforce needs in these sectors.

#### Tasmania

In 2029 it is estimated there will be demand for 260,907 volunteers in Tasmania.

#### Northern Tasmania

In 2029 it is estimated there will be demand for 69,987 volunteers in the Northern Tasmania region.

#### North West Tasmania

In 2029 it is estimated there will be demand for 52,630 volunteers in the North-West Tasmania region.

#### Southern Tasmania

In 2029 it is estimated there will be demand for 138,290 volunteers in the Southern Tasmania region.

## Gap between demand and supply of volunteers

Based on the modelling described above it is estimated that there will be a 42.5% shortfall in volunteers in Tasmania by 2029.

#### Tasmania

For Tasmania it is estimated there will be a shortfall of 111,000 volunteers.

#### Northern Tasmania

For Northern Tasmania it is estimated there will be a shortfall of 29,746 volunteers.

#### North-West Tasmania

For the North-West it is estimated there will be a shortfall of 22.369 volunteers.

#### Southern Tasmania

For Southern Tasmania it is estimated there will be a shortfall of 58.776 volunteers.

Chart 1: Tasmania; Demand vs Supply of Volunteers 2029



### Difference in supply and demand by 10year age cohort and gender in Tasmania, Southern Tasmania, Northern Tasmania and North West Tasmania

The charts below outline the projected gap between supply and demand of volunteers in 2029, as categorised by gender and age (Chart 2, 3 and 4).

As you can see from the charts below,
Tasmania will require broadly similar
numbers of volunteers in each of the
age brackets, but as there is an aging
population there will be a slight increase for
volunteers in the 55+ age groups.

Southern Tasmania will require very similar numbers of volunteers across all ages until the 75+ groups.

Both the Northern Tasmania and North West Tasmania regions will require slightly more volunteers in the 55+ age groups. These regions have an older age profile compared to the rest of Tasmania and Southern Tasmania. (Appendix A).

#### Chart 2: Tasmania

Shortfall in volunteers by 2029 (by gender and age)

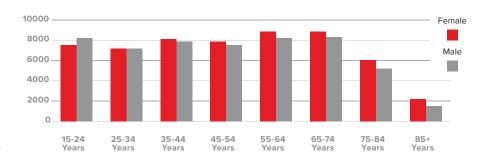


Chart 4: Southern Tasmania

Shortfall in volunteers by 2029 (by gender and age)

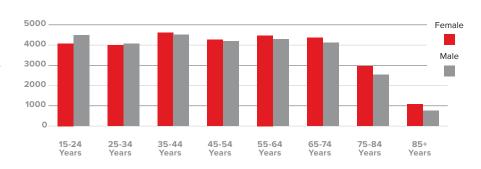


Chart 4: Northern Tasmania

Shortfall in volunteers by 2029 (by gender and age)

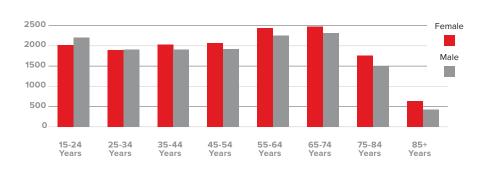
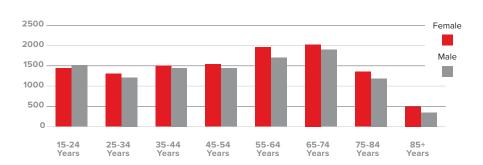


Chart 5: North West Tasmania

Shortfall in volunteers by 2029 (by gender and age)





# Current and projected trends in volunteering across Tasmania

The ABS (GSS 2014) have determined the proportion of volunteers in each sector of volunteering (Table 1).

Due to the changing profile of volunteering in Tasmania, it is predicted that the demand for volunteers by sector will change considerably by 2029 (Table 2).

For example, in 2014 the highest number of volunteers were in sport (40.9%, Table 1), But by 2029 the modelling in this report indicates that more than 40% of volunteers in Tasmania will be needed in the Welfare and Community services (predominantly aged and disability services) (Table 2).

This highlights the demographic shifts taking place in Tasmania and emphasises the need for strategies that ensure our communities can meet the changes in demand for volunteers.

Additionally, The ABS determined the percentage of the population that volunteered by age (Table 3, GSS 2014), it may be surprising to see that more than 50% of 15-17 year olds volunteered in 2014, the highest of any age cohort. It is not possible to make age-based predictions for 2029, but the age profile provided may give some support in preparing and planning volunteering strategies.

**Table 1:** Volunteer sectors in Tasmania in 2014 (ABS: GSS, 2014)

Volunteering type	Proportion
Sport and Physical Recreation	40.9%
Welfare / Community	22.1%
Religious	13.8%
Education and Training	22.5%
Health	9.1%
Other	22.9%
Total	100.0%

**Table 2:** Sectors projected to drive demand for volunteers in Tasmania in 2029

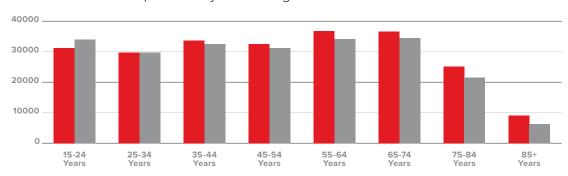
Volunteering type	Proportion
Sport and Physical Recreation	13.3%
Welfare / Community	41.2%
Religious	0.8%
Education and Training	14.3%
Health	17.3%
Other	13.2%
Total	100%

**Table 3:** Age profile of Tasmanian volunteers in 2014 (ABS: GSS, 2014)

Age Group	Proportion
15-17 years	53.5%
18-24 years	29.1%
25-34 years	34.0%
35-44 years	37.5%
45-54 years	43.1%
55-64 years	33.3%
65-74 years	37.7%
75 years and over	22.5%

# Appendix A: Projected population in Tasmania, Southern Tasmania and North West Tasmania in 2029

Chart 6: Tasmania Population by 10-Year Age Cohort & Gender



Female Male

Chart 7: Southern Tasmania Population by 10-Year Age Cohort & Gender

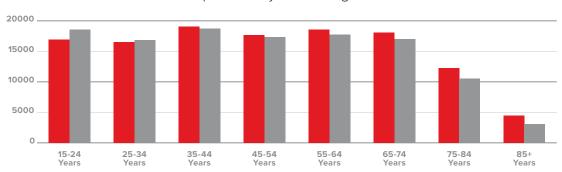




Chart 8: Northern Tasmania Population by 10-Year Age Cohort & Gender

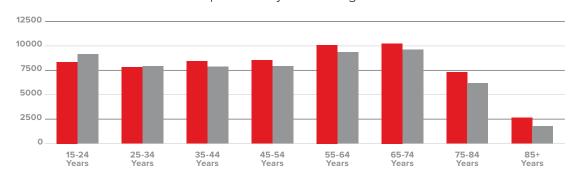
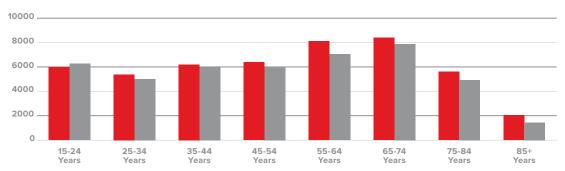




Chart 9: North West Tasmania Population by 10-Year Age Cohort & Gender













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